

PATENT  
0579-1190

IN THE U.S. PATENT AND TRADEMARK OFFICE

In re application of

Edouard VAN LIER Conf. 5450

Application No. 10/751,748 Group 4124

Filed January 6, 2004 Examiner Brian E Fertig

SYSTEM FOR OPTIMIZING THE RETURN OF AN INVESTMENT  
PORTFOLIO, USING A METHOD OF MULTIPLE SHARE COMBINATIONS

INFORMATION DISCLOSURE STATEMENT

Commissioner for Patents May 28, 2008  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

In compliance with Rules 1.97 and 1.98, and in fulfillment of the duty of disclosure under Rule 1.56, the accompanying document, a copy of which is attached to this statement, is made of record on the enclosed sheet.

A concise explanation of the relevance of this item is that this reference was discovered during any searches they or their client had made, or that it was considered in the preparation of the application.

Respectfully submitted,

YOUNG & THOMPSON

James J. Livingston, Reg. No. 55,394  
209 Madison Street, Suite 500  
Alexandria, VA 22314  
Telephone (703) 521-2297

JJL/fb